

ROOSEVELT ROADS PUERTO RICO PROMISE ZONE

Kick-off Meeting September 15, 2016

Presentation by: Local Redevelopment Authority for Roosevelt Roads

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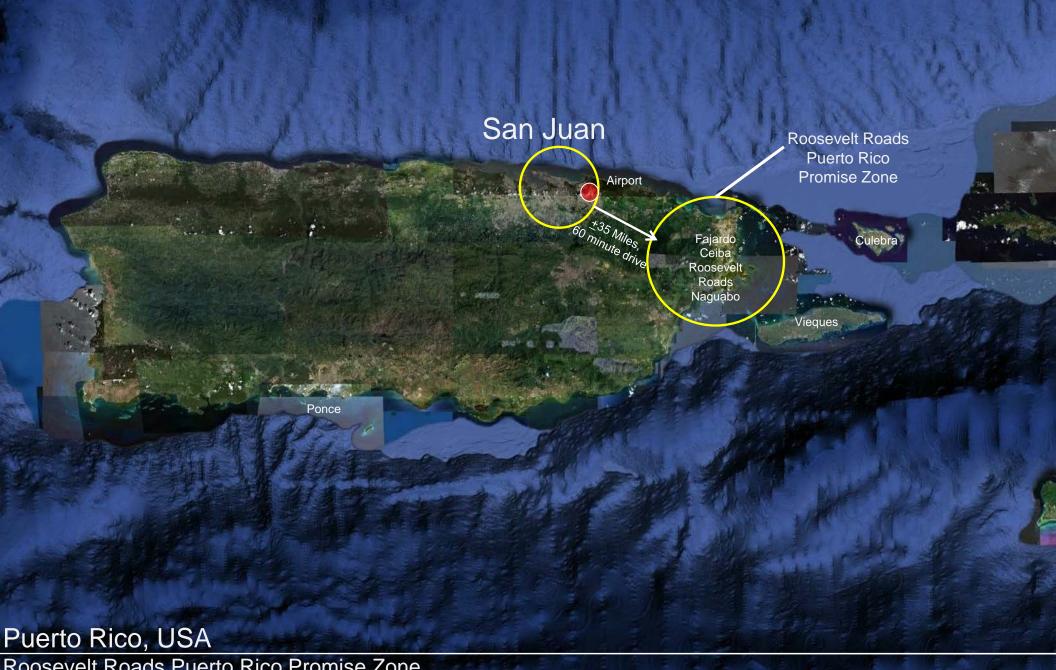








LOCATION OF ROOSEVELT ROADS PUERTO RICO PROMISE ZONE



Roosevelt Roads Puerto Rico Promise Zone

The closure of Naval Station Roosevelt Roads in 2004, pursuant to the 2004 U.S. Department of Defense Appropriations Act, devastated the communities of Ceiba, Fajardo and Naguabo, which joined forces under the leadership of Lead Applicant Local Redevelopment Authority of Roosevelt Roads (LRA) to apply for Promise Zone designation June 6, 2016



- In 2004, Puerto Rico Law 508 created the Local Redevelopment Authority (LRA) for Naval Station Roosevelt Roads in charge of implementing the NSRR Redevelopment Project
- The Roosevelt Roads Redevelopment project is one of Puerto Rico's foremost economic development initiatives, comprised of 8,720 acres of high economic, ecological, historical and cultural value.

ROOSEVELT ROADS PUERTO RICO PROMISE ZONE: THIRD ROUND PROMISE ZONE DESIGNEE

Lead Organization:

Local Redevelopment Authority for Roosevelt Roads (LRA)

Designation Date:

June 6, 2016

Population:

77,344

Average Poverty Rate:

47.2%

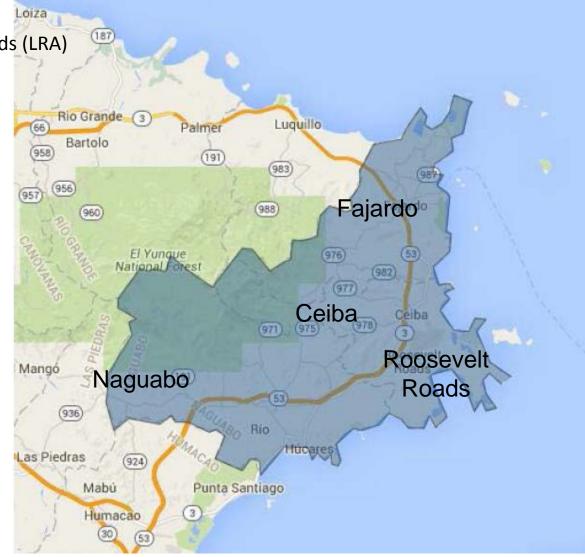
Unemployment rate: 17.34%

Average Family Income

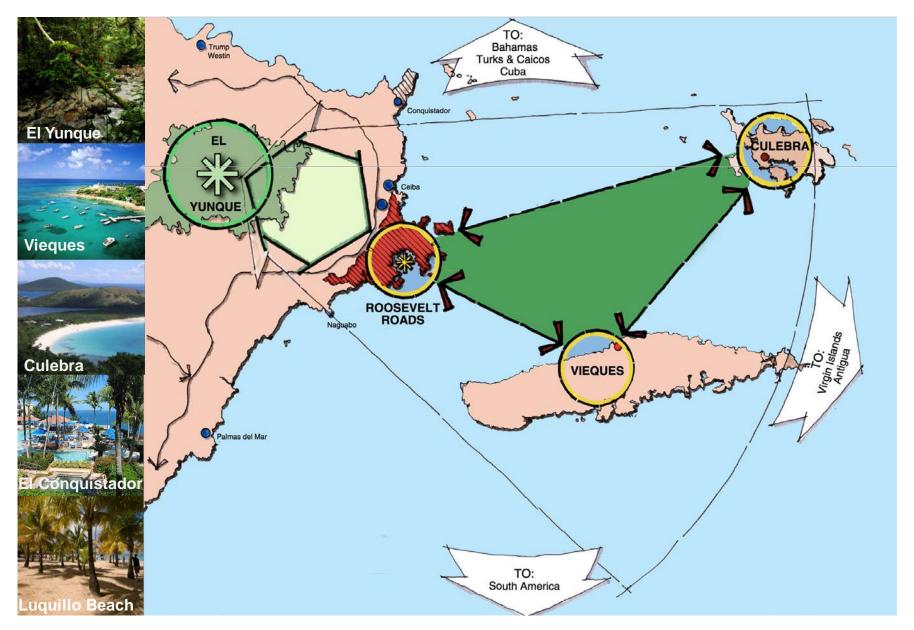
\$19, 722

Key Partners:

Municipalities of Ceiba; Fajardo and Naguabo;



The **Roosevelt Roads Puerto Rico Promise Zone** is comprised of the Municipalities of Ceiba, Fajardo, and Naguabo and Roosevelt Roads, located in the Northeast corner of Puerto Rico. The area suffered a big financial loss when the Roosevelt Roads Naval Station closed in 2004. The three communities affected by this closure have joined forces with the Local Redevelopment Authority of Roosevelt (LRA). The LRA plans to not only improve community infrastructure but also to rejuvenate economic activity in the region, increase access to health care, improve educational opportunity, reduce violent crime, and jumpstart job creation. In 2013, the Navy completed the transfer of 3,409 acres and 1,600 facilities to LRA



The Site Prime Location in Puerto Rico's Green Triangle



COMPETITIVE ADVANTAGE



Competitive Advantage:

- Vast size and availability of land
- Unparalleled access by sea & air
- Preserved natural amenities and value
- Key eco-tourism focus in one of the World's fast growing industry
 - Year-round tropical climate
- Passport-free travel for US citizens
- Key legislation in place with attractive incentives for development
- Zoning entitlements to facilitate the vision
- LRA's presence to ensure streamlined process & consistent vision

POTENTIAL DEVELOPMENT OPPORTUNITIES



Potential Development Opportunities

3,400 acres of lands and facilities for opportunities in the following areas:

- Hotels and Lodging
- Retail, Restaurants, Entertainment and Gaming
- International Cruise Terminal Complex
- Regional and Island Ferry Terminal
- Marina
- Community Fishing Pier & Beach Amenities
- Golf Courses
- Neighborhood Amenities, Offices & Shopping
- Hillside and Port-view Apartments
- Office and Commercial
- Conference and Learning Center
- Residential Villas, Single and Multifamily
- Eco-Tourism Park Lodge and Recreation
- Lodging for Elderly
- Warehousing
- Light, Airside and Specialty Industrial
- College Town, Student Housing and Schools
- Community Sports and Recreation Facilities
- Equestrian

2014 SPECIAL PLAN



ZONE A: Forrestal Waterfront Urban Corridor

A1 - Waterfront District A2 - Forrestal Bay View Hills A3 - Commercial Marina

- Main Arterial

-- Secondary Road

A4 - Hospital Parcel





"Forrestal Water Front Urban Corridor" has an overall extension of 466 acres and is formed by two waterfront and one ocean view subzones that share their common high-density / mixed- use development zoning.

	Sub-zones A1 281 acres	Waterfront District • Signature Mixed-use Development • Ferry terminal • Mega yacht / cruise ships • Golf / public parks	A4 27 acres	 Hospital Pa World-cl health co facility Medical offices, c health re
	A2 136 acres	 Forrestal Bayview Hills service Urban ocean-view hotels, health tourism lodging Mix of retail, services, food and entertainment Medical offices, other health related services Lowrise multifamily, retirement housing 		
کی	A3 50 acres	 Commercial Marina Small vessel marina with dry stack storage Nautical tourism-oriented lodging Nautical tourism-oriented commercial and services 		

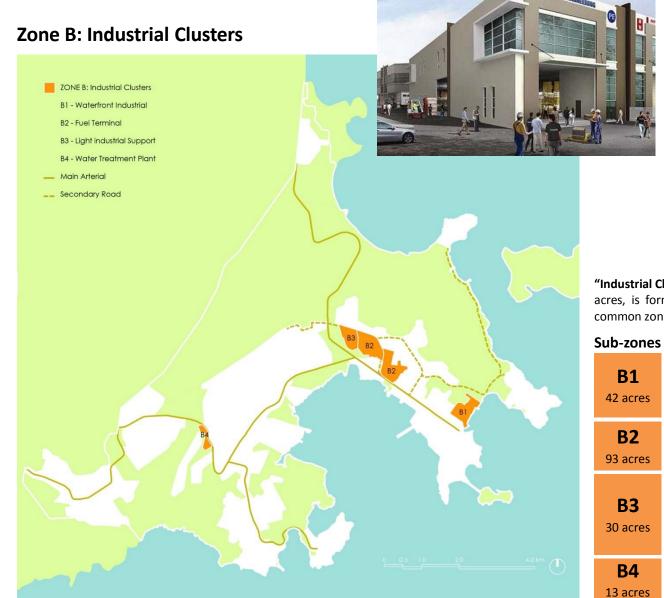
Construction Area Envisioned (SF) 4,555,000

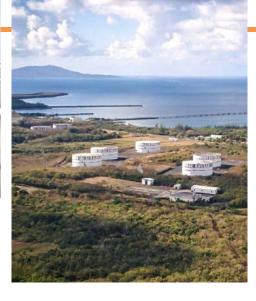
Cost of Construction (US\$) 1,216,500,000

Permanent Jobs 9,932

Parcel class

care other related





"Industrial Clusters", with an overall extension of 178 acres, is formed by four subzones that share their common zoning as industrial lands.

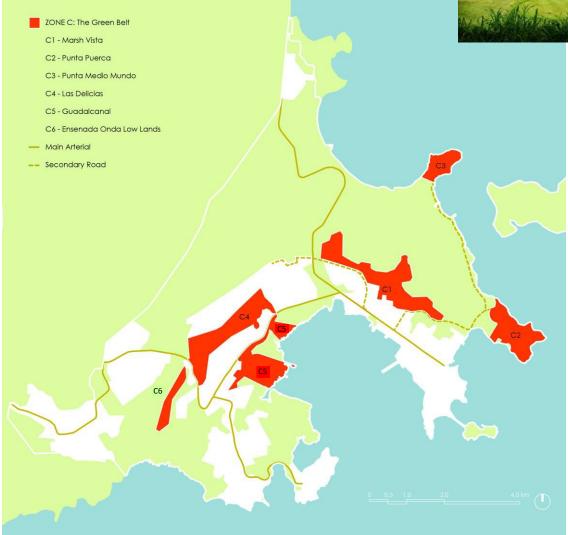
B1 42 acres	 Waterfront Industrial Dry-dock for boat building and repairs Office space to support industrial tenants
B2 93 acres	Fuel Terminal Fuel storage terminal and support spaces
B3 30 acres	 Light Industrial Support Office space to support industrial tenants nearby Light industrial supporting larger industries nearby
B4 13 acres	Water Treatment Plant • Water treatment plant

Construction Area Envisioned (SF) 530,000

Cost of Construction (US\$) 46,500,000

Permanent Jobs 650

Zone C: The Green Belt





"Green Belt" is an 888-acre development zone composed of six separate parcels with the salient characteristic of being rural and near beautiful, natural protected lands.

Sub-zones

\sim	C1 240 acres	Marsh Vista 18-hole golf course Single family detached, "eco-housing" Small retail, food and services helping neighborhood
	C2 149 acres	 Punta Puerca Eco-lodging Visitors center, museum, sustainability research Eco-housing for vacationers or permanent residents Water taxi terminal
•	C3 66 acres	Punta Medio MundoEnvironmental research facilityOff-the grid lodgingOffice space supporting research
	C4 207 acres	Las Delicias Hills Golf-oriented housing clusters 18-hole golf course
	C5 174 acres	 Ensenada Honda Lowlands Trails, boardwalks, parkland Former USCG wharf reuse as commercial / tourism pier
	C6 52 acres	Guadalcanal Trails, boardwalks, parkland

Construction Area Envisioned (SF) **1,580,000**

Cost of Construction (US\$) 341,975,000

Permanent Jobs 1,550

Zone D: Langley Drive Commercial Corridor





"Langley Drive Commercial Corridor" is planned as the "town center" for Roosevelt Roads. Mixed use commercial uses will predominate within this 260-acre group of parcels.

Sub-zones



Construction Area Envisioned (SF) 1,995,000

Cost of Construction (US\$) 339,000,000

Permanent Jobs 2,496



ZONE E: Airside Commercial Cluster E1 - Airside Industrial E2 - Airside Institutional

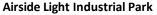
Main Arterial
 Secondary Road





"Airside Commercial Clusters" is one large (368 acres) continuous parcel subdivided into two subzones, one focused on light manufacturing / distribution or aerospace-industrial and the other centered on institutional uses.

Sub-zones



- Aerospace / aviation oriented industries
- Administrative and support services for the airport

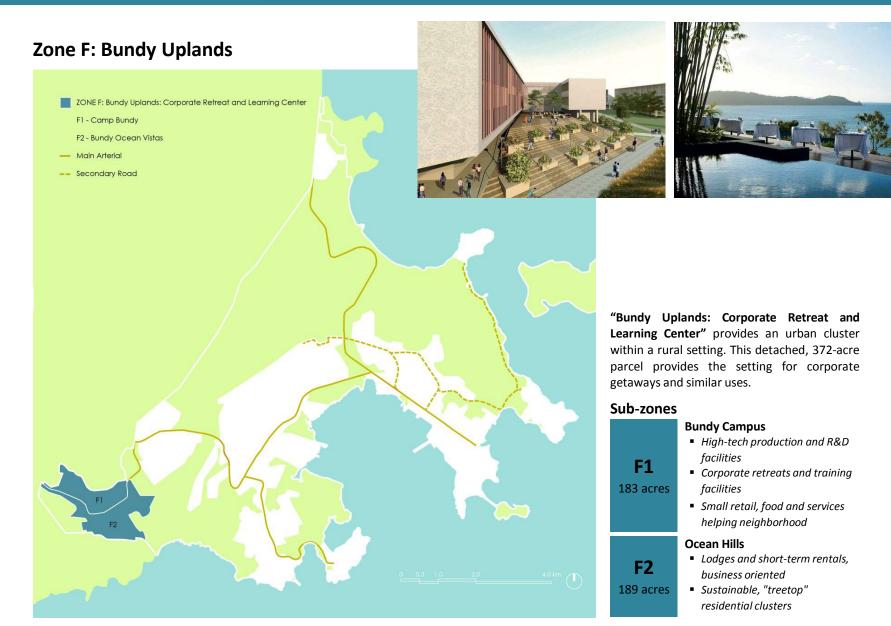
Airside Institutional Cluster



- Government and private institutions
- Colleges and/or technical institutions

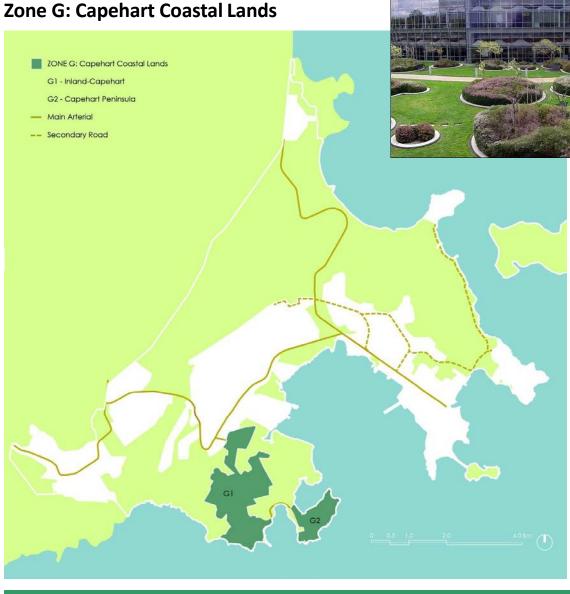
Construction Area Envisioned (SF) 1,475,000

Cost of Construction (US\$) 129,500,000 Permanent Jobs **1,588**



Construction Area Envisioned (SF) 1,320,000

Cost of Construction (US\$) 199,500,000 Permanent Jobs 2,137





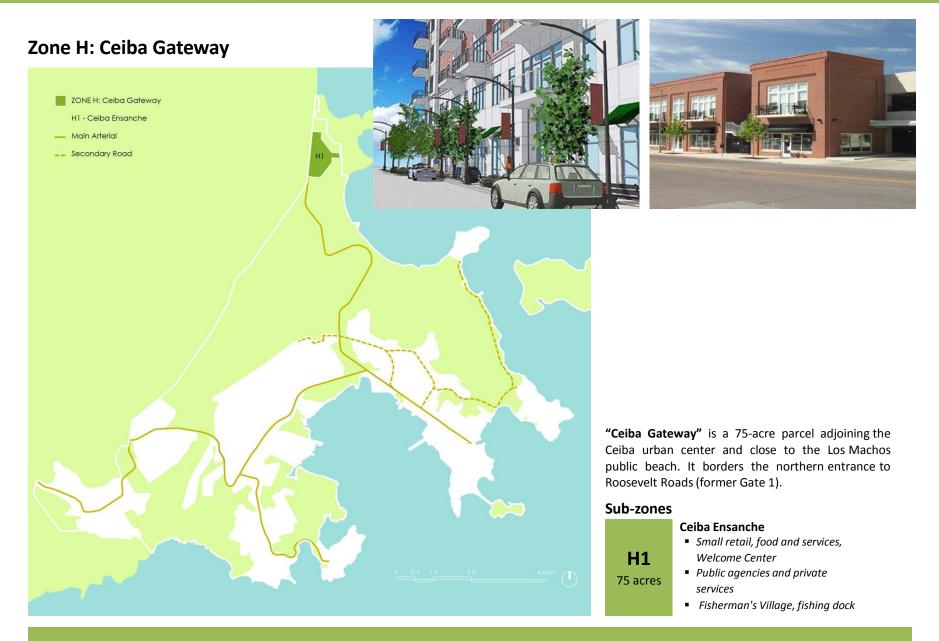
"Capehart Coastal Lands" is a 500-acre zone comprising two adjoining parcels —inland and peninsula. Its elevated, oceanfront setting distinguishes it from the rest of Roosevelt Roads.

Sub-zones



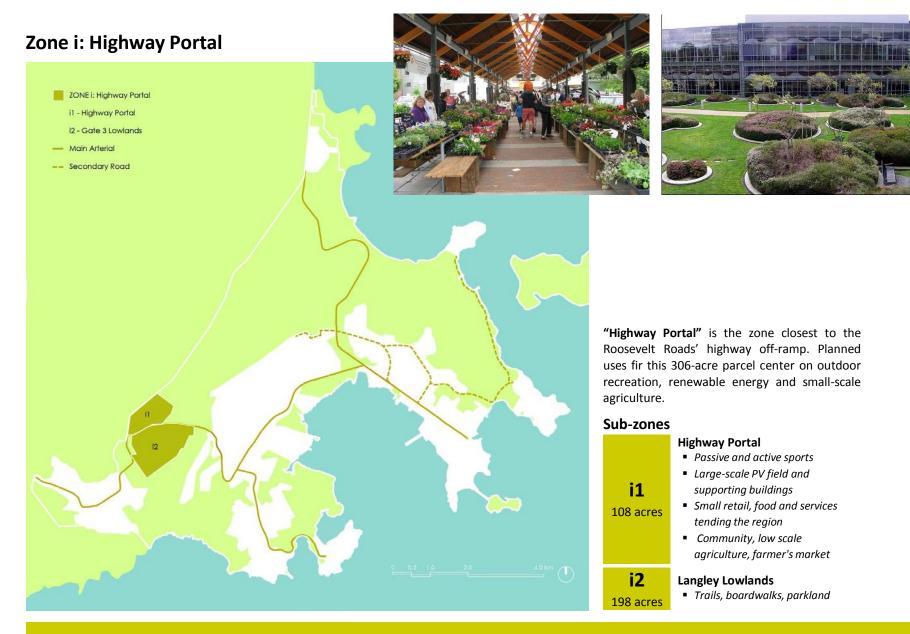
Construction Area Envisioned (SF) 1,080,000

Cost of Construction (US\$) 222,900,000 Permanent Jobs 1,520



Construction Area Envisioned (SF) 55,000

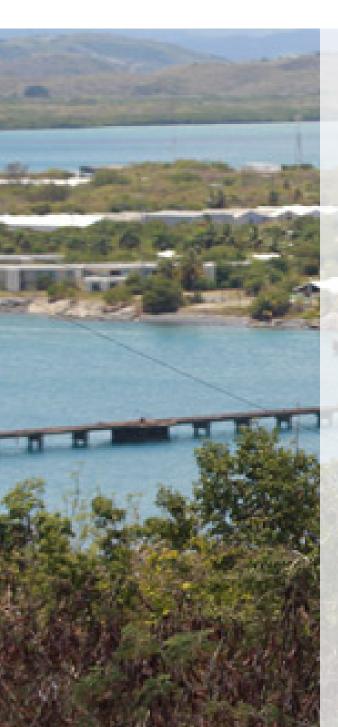
Cost of Construction (US\$) 7,150,000 Permanent Jobs 89



Construction Area Envisioned (SF) **255,0000**

Cost of Construction (US\$) 9,000,000 Permanent Jobs 175

ROOSEVELT ROADS INFRASTRUCTURE



General Infrastructure Overview

- With the imminent re-development of "Former Naval Station Roosevelt Roads" (FNSRR), planning for a proper infrastructure support is of utmost importance
- Existing infrastructure at Roosevelt Roads was developed throughout 60+ years to satisfy the demands of low density, military uses
- Proposed reuse of FNSRR, presented in the 2014 Development Zones Master Plan, most of the existing infrastructure will require updating and major modifications
- The investment for these upgrades has been estimated at \$150-\$200 million dollars

Main infrastructure components at FNSRR include:

- Roads and Access
- Potable Water Distribution System
- Sanitary Collection System
- Power Distribution System
- Ports Infrastructure

The local economic shock that impacted the communities surrounding Roosevelt Roads after its closure has had a long-lasting negative effect on the local labor market, resulting in permanent reduction of job opportunities as well as the erosion of local workers' marketable skills.

Key priorities for the region: **Generating jobs, reducing poverty and promoting economic development** by promoting micro entrepreneurship and by partnering with key entities. The LRA's primary goal for the Promise Zone is to **accelerate redevelopment to benefit the wider Eastern Region of Puerto Rico.**

ECONOMIC DEVELOPMENT

- Develop RR Navy Lodge Hotel Facility/Coast Guard Pier;
- Develop MAS-Multi-tenant shipyard in RR dry dock;
- APRODEC- implementation of Ecotourism Center for the development of microbusinesses, museum and depository;
- Increasing economic activity by establishing a Fast Ferry between Ceiba and neighboring islands of Vieques and Culebra, and a logistics hub to leverage the existing airport and deep water ports;
- Continue with the Ceiba Business Development Center Incubator;
- Guarida del Marlin Project at Playa Los Machos I Ceiba



INFRASTRUCTURE

- Improve community infrastructure by beginning construction and by developing a Regional Economic / Innovation Strategy;
- Perform RR Potable Water and Waste Water Improvements in RR (\$20M)- USDA Grant/Loan award in process;
- Develop an independent sustainable and clean energy generation and distribution system in RR;
- Develop telecommunications services in RR





TRANSPORTATION

- Develop a new ferry service between Roosevelt Roads, Vieques and Culebra to bring immediate traffic to Roosevelt Roads resulting in high demand for retail, office, lodging, warehouse, cold storage and logistics spaces;
- Improve road system in RR to move away from the military road system and transition to a community based road system, including sidewalks and bike lanes



AGRICULTURE

- Support local & regional food systems;
- Develop hydroponic projects (leafy greens and others);
- Develop family markets;
- Develop farmers markets and local food promotion programs

COMMUNITY DEVELOPMENT

- Mi Nuevo Ceiba Project-Rehabilitation of the urban center of Ceiba;
- Para la Naturaleza Community Center in Roosevelt Roads;
- Development of a Bowling Alley, movie theater and a shopping center in Ceiba



SECURITY

EDUCATION

- Implement new Head Start Centers in Ceiba and Fajardo, improve existing centers in Naguabo;
- Provide training programs for specific job offerings;
- Improve educational opportunities by developing partnerships with universities and establishing a vocational training programs and internships;
- Education and skill training in essential industries for available jobs in the Region



HEALTHCARE

- Develop Hospital facility in RR;
- Remodel and reopen the Emergency Center in Ceiba;
- Update ambulance services in Ceiba;
- Improve access to health care by establishing a hydroponic farm to produce healthy foods and nutrition and cooking classes

- Improve 911 services-Regional Center in Ceiba;
- Develop a security lighting plan for Roosevelt Roads;
- Continue ongoing support for the Project Escudo in Ceiba to support crime victims in the region covered by the Fajardo Regional Police which includes Rio Grande, Luquillo, Fajardo, Ceiba and Vieques





CONSENSO COMPROMISO COLABORACIÓN COMUNIDAD

ROOSEVELT ROADS PROMISE PROMISE